

BEAST

BLOCKCHAIN | ENABLED | ASSET | SECURITIZED | TOKENIZATION

POWERING WEB3, AI & REAL ESTATE TOKENIZATION

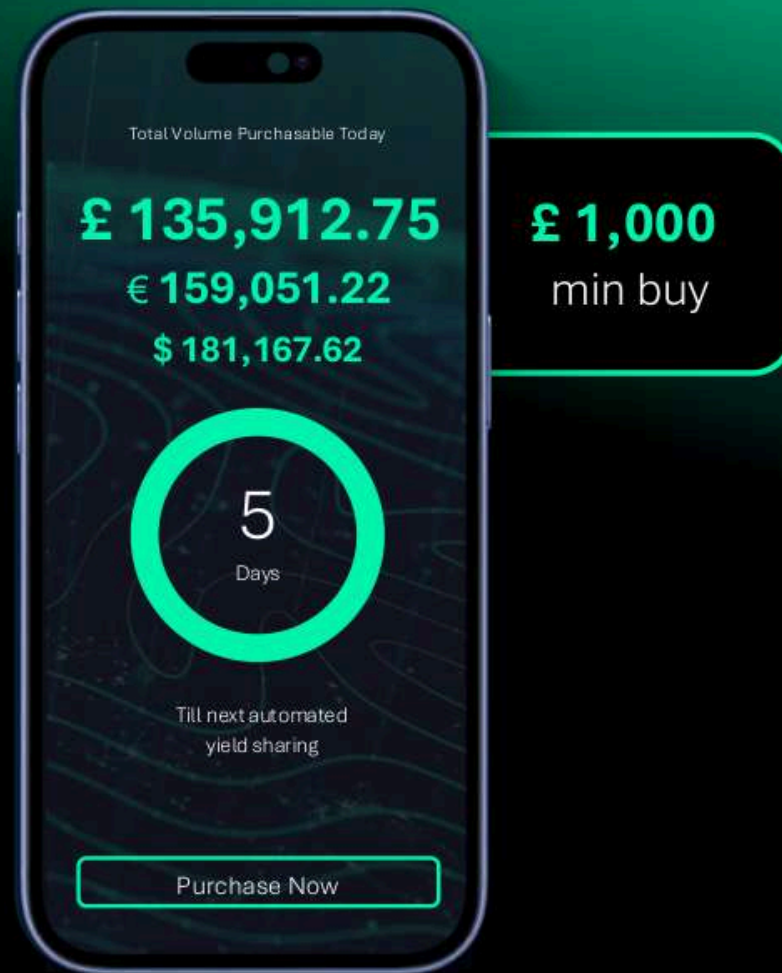


THE **BEAST** PLATFORM

BEAST offers fractionalized ownership of institutional-grade commercial properties/assets leased to long-term tenants under 5-20 year plus lease contracts with upward only 5-year rent reviews. These assets generate stable, passive income and are backed by trusted tenants like NHS, CEVA, Kellogg's, and NatWest. By integrating future-ready infrastructure tenants—such as data centers—these properties also fuel the next wave of Web3, AI, and digital communication, giving investors both yield and long-term relevance.

Through BEAST Marketplace, investors can directly access fractional ownership of institutional-grade commercial real estate, beginning with the UK and scaling into mature markets across the globe — enabling portfolio diversification, capital efficiency, and a democratized path to real-world asset exposure.

**Real Assets. Real Access. Real Ownership.
Real Income. Worldwide.**



OPTIMIZED SOLUTIONS



Tokenized Ownership

- » Accessible Entry Point
- » Flexible Investment Options
- » Property-Specific Vaults



Passive Income

- » Earn Consistent Rental Yields
- » Benefit from Capital Appreciation
- » Staking-Driven Returns



DeFi Bridge

- » Real Estate Meets DeFi
- » Smart Contract Access
- » Democratized access to exclusive markets



Instant Liquidity

- » Exchange-Listed Tokens
- » 24/7 Market Access
- » Enter and Exit Freely



TOP 5

CRUCIAL PROBLEMS

» Illiquid Markets

Infrastructure & Commercial Property investment is traditionally illiquid and capital-intensive.

» Access Barriers

High barriers to entry prevent broader investor participation.

» Opaque Processes

Lack of transparency and inefficiencies in traditional real estate live, current and future value.

» Long Developmental Timelines

Infrastructure demand in the UK is growing—but **development timelines stretch 10 years**.

» Disconnected Systems

No direct link between DeFi and institutional-grade real estate.

» Capital Raising Limitations

Investors often need to **sell existing properties to raise liquidity** for withdrawals or new acquisitions, incurring **capital gains taxes** and reducing long-term returns.

EXPONENTIAL GROWTH

MARKET OPPORTUNITY

BEAST positions itself at intersection of real estate, AI, and blockchain.

\$4 Billion

DeFi and Web3 infrastructure investments are growing at 30% CAGR

SOM

\$25 - 40 Billion

High-growth investor interest in institutional-grade real estate

SAM

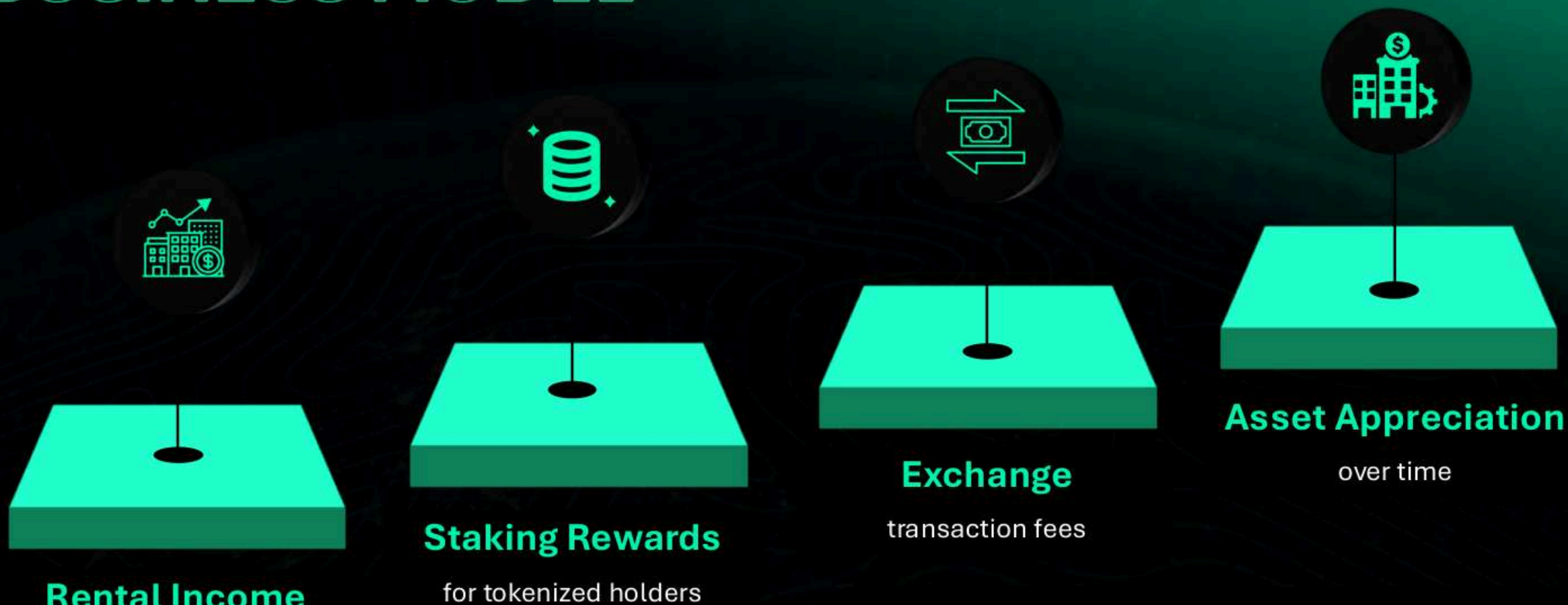
\$300 Billion

Global tokenized real estate market is projected to reach \$16T by 2030

TAM

TOP 4 MISSING PIECES

BUSINESS MODEL



A Scalable, Borderless Marketplace
tokenizing institutional-grade RWAs.

MVP

ASSET OPPORTUNITY

A Proven Start: Showcasing Real-World Value with BEAST's First Institutional Asset.



1st Tokenized Asset

140,000 Square Foot
£1,750,000 Per Annum
15yr Straight Lease
25% Rental Growth Every 5 Years



UNDER DEVELOPMENT

100,000 Square Foot
£1,450,000 Per Annum
15yr Straight Lease
25% Rental Growth Every 5 Years



Completed & Sold

120,000 Square Foot
£1,800,000 Per Annum
15yr Straight Lease
25% Rental Growth Every 5 Years

Partners:

ASDA

NHS



BARCLAYS

Kellogg's

bp



BEAST STRATEGIC ADVANTAGE

PRODUCT & TECHNOLOGY



Smart Tokenization

Blockchain based real estate ownership and automation through **Smart Contracts**.

+ 8%

ANNUAL YIELD



Institutional Portfolio

Backed by high-value, **Income-generating** commercial properties.



AI Lead Generation

AI continuously identifies high-value CRE leads and streamlines onboarding of tokenization partners, powering a self-sustaining platform expansion.



BEAST Value Tracker

An AI tool that delivers real-time asset valuations based on global market trends and projected future earnings.



DeFi-Enabled Yield

Staking and liquidity pools unlock **Passive Income** tokenized assets.



Transparent Ownership

On-chain verification and tracking for institutional trust and **Investor Protection**.

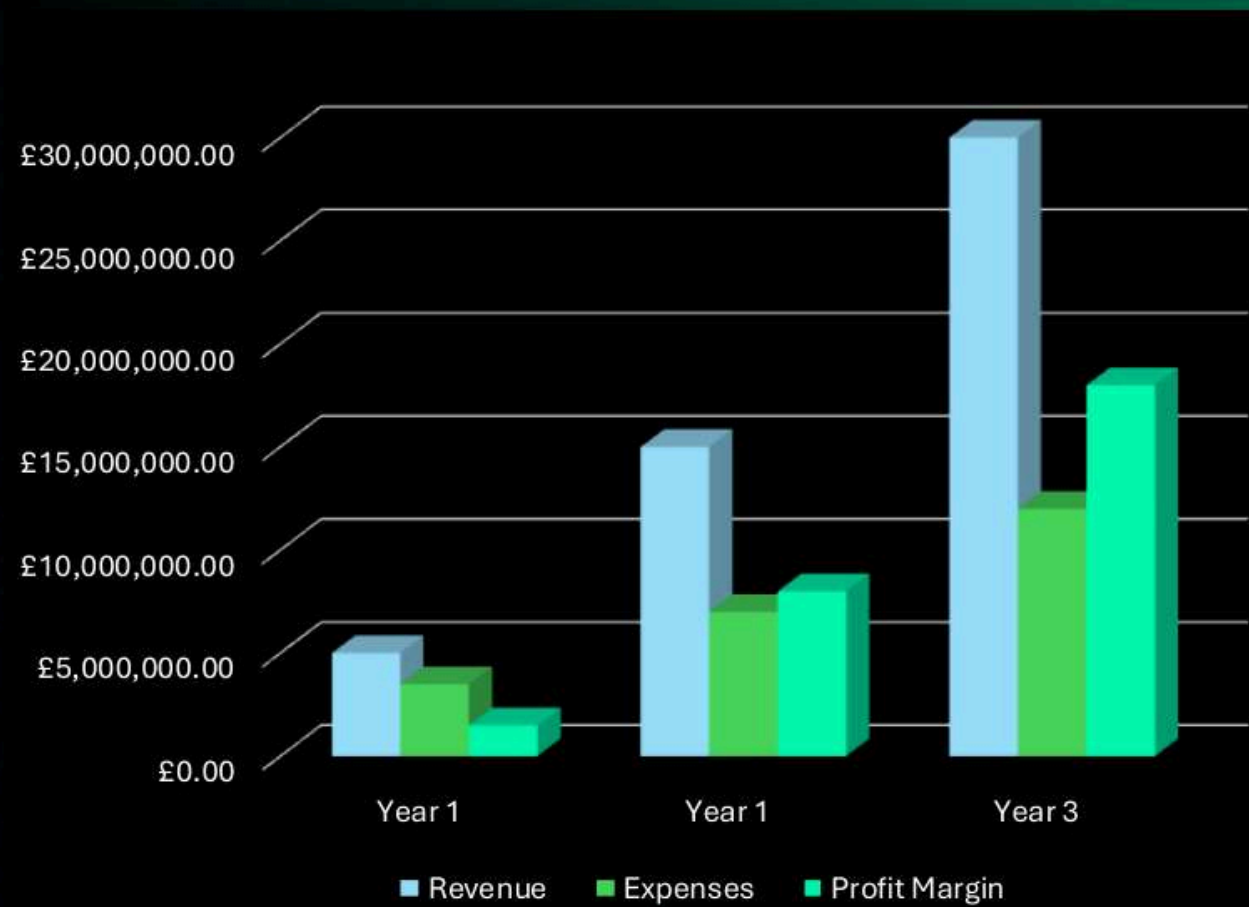
UNIQUE VALUE PROPOSITION

COMPETITIVE ADVANTAGE

		Portfolio Location	Tokenized Real Estate	DeFi Integration	3 rd Party RWA Marketplace	Dual Ownership Model	AI & Tokenomics Ready	Locked Value (est.)
	BEAST	UK	Institutional-grade CRE	Staking, Liquidity Pools	Global Asset Listings	Property + Infrastructure	AI Analytics + Smart Yield Models	\$40M+
Red Swan	RED SWAN	United States	Class A Commercial Properties	Limited DeFi Tools	Closed Network	None	No advanced Tokenomics	~\$300M+
Akru		United States	U.S. CRE (Retail, Office, Multi-use)	Crowdfunding-like Model	Internal Listings Only	None	No AI/Tokenomics Layer	<\$10M
SolidBlock		U.S. & Europe	CRE + Hospitality	Traditional Model	No open marketplace	None	Manual investor flow	~\$20M
Propbase		UAE & LATAM	Global Residential & Commercial	Token-backed Property Swaps	Propbase Partner Listings	None	Basic infrastructure only	~\$10M+
Liberty Fund	LF	United States	U.S. Commercial Real Estate Fund	Token wrapper for fund units	No external listings	None	Basic DeFi integrations	<\$5M

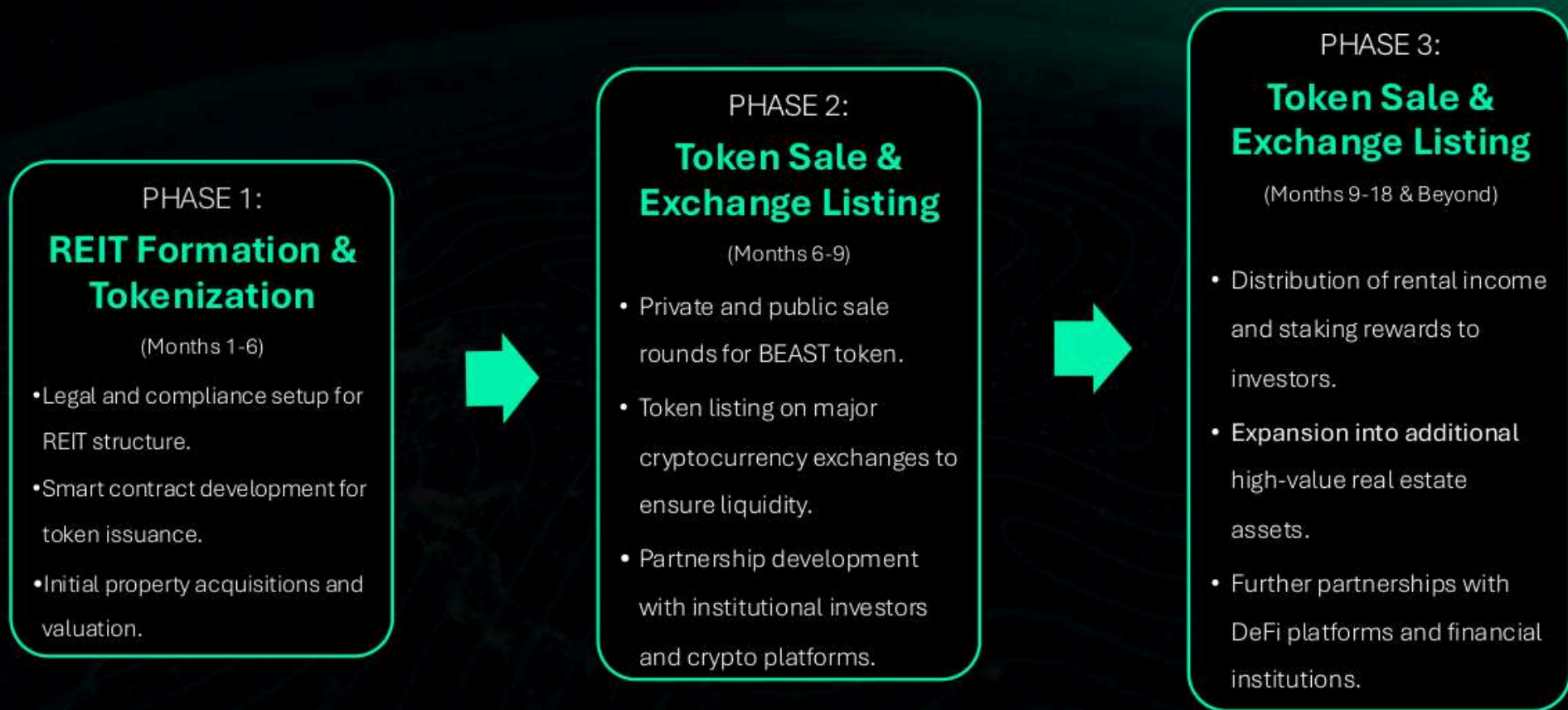
USE OF FUNDS & FINANCIALS PROJECTIONS

BEAST	Revenue	Expenses	Profit Margin
Year 1	£5M	£3.5M	30%
Year 2	£15M	£7M	53%
Year 3	£30M	£12M	60%



GATHERING THE FULL POTENTIAL

MARKET ADOPTION

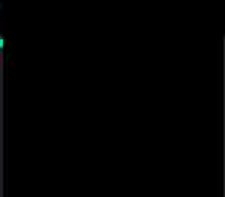


MEET OUR TEAM



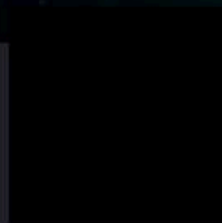
Oliver Morley
Founder

» Real Estate Expert



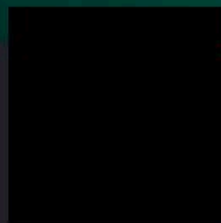
TBC
CEO

» Blockchain & Real Estate Expert



TBC COO

Manages human capital,
technology infrastructure, and
financial assets.



TBC CMO

Develop and execute marketing
strategies in the crypto/blockchain
space.



TBC CTO

Smart Contracts & AI
Infrastructure



TBC CFO

Institutional Finance &
Tokenization

Advisors & Strategic Partners

- » Leading Professionals in Defi, Real Estate, and Investments
- » Partnerships with institutional investors, exchanges, and Web3 developers.

30+ years of experience

Over £40 Million AUM

U.K. | U.S.A. | Dubai

TOP OPPORTUNITY

INVESTMENT ASK

» Seed Round A

Seeking: £3M to scale BEAST's ecosystem

Investment Model: Investors receive BEAST tokens backed by real estate assets.

Returns: Token appreciation, rental yield, and staking rewards.

» Liquidity & Exit Strategy

Investors can trade BEAST tokens on exchanges.

Token buyback mechanisms and property appreciation provide stable returns.

Acquisition Potential: Potential exit via acquisition by larger DeFi or real estate firms.

» Use of Funds

£500K Legal & Compliance (REIT formation, regulatory approvals)

£1M Exchange Listings & Liquidity Provision

£400K Blockchain & Smart Contract Development

£500K Marketing, Community Growth & Partnerships

£600K Additional Property Acquisitions

WHY BEAST?

- » Real estate-backed stability in a volatile crypto market.
- » High-yield staking rewards & passive rental income.
- » Bridging TradFi & DeFi with institutional-grade real estate.



SPEAK **SOON**

 info@beasttoken.io

